

Disability Benefits Readiness Report

Generated: June 1, 2026

1. USER INFORMATION

Full Name	[REDACTED]
Email	[REDACTED]
Phone	[REDACTED]
State	Not provided
Age Range	35-54
Attorney Consent	Yes
Report Date	June 1, 2026

2. READINESS SUMMARY

This report was created to help organize information entered during the readiness screening. It may be useful when preparing to apply for disability benefits or when speaking with SSA, an attorney, or a representative.

- **Checklist Progress:** 93% of preparation items marked as gathered
- This percentage reflects information you have organized not approval likelihood.

3. SCREENING RESPONSES

Current Work Status	Working parttime-
Medical Condition	Bipolar, major depression, anxiety, ptsd and borderline personality disorder. Condition changes: It has gotten worse
Duration of Condition	5-plus-years
Application Status	Application denied
Impact on Daily Work	moderate
Ability to Lift / Carry	yes
Ability to Sit / Stand	yes
Sitting Limit	6hours

Standing Limit	8hrs
Walking Limit	20mins
Lifting Limit	80pds
Has Treating Doctor	Yes
Specialist Care	Yes
Hospital / ER Visits	Yes
Prescribed Medication	Yes
Medication Side Effects	Sometimes I get nauseous from my meds or they make me not want to eat
Assistive Devices	No
Medical Records History	some
Job Duties Affected	My anxiety and depression affect my job everyday. One day im ok the next im depressed next day I cant calm down because of my anxiety. Everyday it's a different me.
Focus / Memory Issues	I cant concentrate for more than 5mins
Attendance Issues	I have missed a lot of work or been out of work because of my condition

Needs Rest Breaks / Daily Living Limitations

I sometimes have to lay down throughout the day because of my depression and anxiety

Sometimes I don't do good taking care of myself. Household tasks: There's days I don't get out of bed because of my anxiety and depression.

Errands: If im having a decent day I go out and run errands.

Sleep: Some nights I sleep 8hrs and soe nights 3-5hrs.. Personal care: I'll go days without bathing.

When I having a bipolar moment I don't take good care of myself. Social/routine: I cancel plans all the time.

4. READINESS CHECKLIST

- Full Name
- Email Address
- Phone Number
- Current Work Status

- Medical Condition
- Symptoms & Limitations
- Medical Treatment History
- Provider Names & Contact Information
- Medication List
- Hospital & Emergency Room Visits
- Specialist Visits
- Work History Details
- Daily Activity Notes
- Important Dates & Timeline
- Record Location Information

Checked items indicate information you have marked as gathered. Unchecked items may still need to be collected.

5. WHERE YOUR RECORDS ARE STORED

Not added yet.

This note is for your personal reference only. We do not collect or store your medical records.

5B. MEDICAL RECORDS TRACKER

Status: No tracker link saved.

This is your personal tracker link. We do not access, review, or store your medical records.

6. ITEMS YOU MAY STILL WANT TO GATHER

The following items were not yet marked as gathered in your checklist. You may want to collect this information before applying or speaking with SSA, an attorney, or a representative.

- Record Location Information

This report is provided for personal organization and preparation purposes only. Disability Benefits Readiness is not affiliated with the Social Security Administration (SSA). This report is not legal advice, does not predict approval, and does not determine eligibility for disability benefits. Information in this report may be helpful to review before speaking with SSA, an attorney, or a representative.